



Investment Life & Pensions Moneyfacts Data Resource provides accurate coverage of Term Assurance, Income Protection and Annuity Rates for use by Aggregators, Intermediaries and Providers.

For technical data integration into any type of online application or internal system, Moneyfacts can provide Data Resource as a **Datafeed**. This is a static document of data in a flexible and comprehensive format (CSV or XML) that can be used to power customised web applications such as online comparison tables. Downloaded daily, the Moneyfacts Data Resource Datafeed gives you the most up to date and accurate information available.

Moneyfacts also provides Data Resource in **Excel format**. These functional documents provide an immediate view and analysis of the data with the full use of Excel functionality. Using a combination of business rules, statistical analysis, colour coding of key competitors, highlighting of product changes and many other facilities, Data Resource will undoubtedly save you valuable time in the generation of routine reports and even allow you to monitor a new market that you may not currently be competing in.

The data within Data Resource covers a range of scenarios enabling the view and comparison of available rates from each provider without the need to run individual searches. In addition the Excel formats built-in functionality displays highest, lowest and average figures and can rank a chosen provider in relation to its peers. Data Resource is an invaluable tool for tracking individual rate changes, relative competitiveness, market trends and provider consistency.

INVESTMENT LIFE & PENSIONS MONEYFACTS DATA RESOURCE DATAFEED:

- Available in XML or CSV format
- Downloaded daily
- Data can be processed, imported, displayed or referenced as required giving complete flexibility
- May be used to power online customised web applications
- Can be used to power back office systems
- Can be consumer facing.

INVESTMENT LIFE & PENSIONS MONEYFACTS DATA RESOURCE EXCEL FORMAT:

- Compatible with all standard versions of Microsoft Excel
- Colour coding can be used to differentiate between competing products
- Can be emailed daily or weekly, whichever suits your needs
- Allows quick reactions to market changes with built-in 'change tracking' function
- Share reports by email, hard copy or IT network/Intranet
- Automating reports for management or sales forces saves time, money and resources.

With over 20 years in the business, Moneyfacts has achieved an enviable reputation based on providing impartial and accurate product data to the financial industry.

TERM ASSURANCE

- Data covers both Level Term and Decreasing Term data with critical illness options
- Shows 23 key providers enabling trend analysis across both direct and adviser markets
- A range of eight age points are highlighted at five year intervals between 20 and 55 by gender and smoking status
- Sample rates for £50,000, £100,000 and £250,000 sums assured
- Rates shown are updated on a daily basis.

INCOME PROTECTION

- Sample rates are available from 16 key providers covering both conventional Protection only and Holloway contracts
- Rates are based on gender and smoker designation and offer a choice of age 30, 40 or 50 combined with three deferment periods, two retirement ages and two benefit levels
- Two occupation types are available: Administration clerk and Self-employed painter and decorator
- Rates shown are updated on a daily basis.

ANNUITY RATES

- Shows sample rates for 13 key providers giving five product options including level, escalating and guaranteed options
- Five age points for each option reflect the move away from a standard retirement age and the greater flexibility of annuity purchase timing
- Sample rates show purchase prices for £10,000 and £50,000
- Rates shown for males, females and two joint life options.